

Adani Ports and Special Economic Zone Limited

An economic gateway for the Nation



adani

Ports and
Logistics

Growth, the way it is meant to be.

Growth, to us, isn't about the businesses we're involved in. Growth is about the real impact we can create. It's about the lives we can touch, the communities we can nourish, and the future we can inspire. With our sheer size of operations, we have reached out to the remotest of geographies with ease. Be it power transmission, solar energy generation, or agri-logistics, we go for large-scale execution that benefits millions of Indians. We are proud of this quality of our operations, which we have consciously extended beyond our businesses to impact healthcare, education, employment generation, and the creation of sustainable livelihoods for the communities that deserve them. We believe that growth can lead to goodness that inspires and drives us.

Vision

To be a world-class leader in businesses that enrich lives and contribute to nations in building infrastructure through sustainable value creation.





Adani Ports and Special Economic Zone

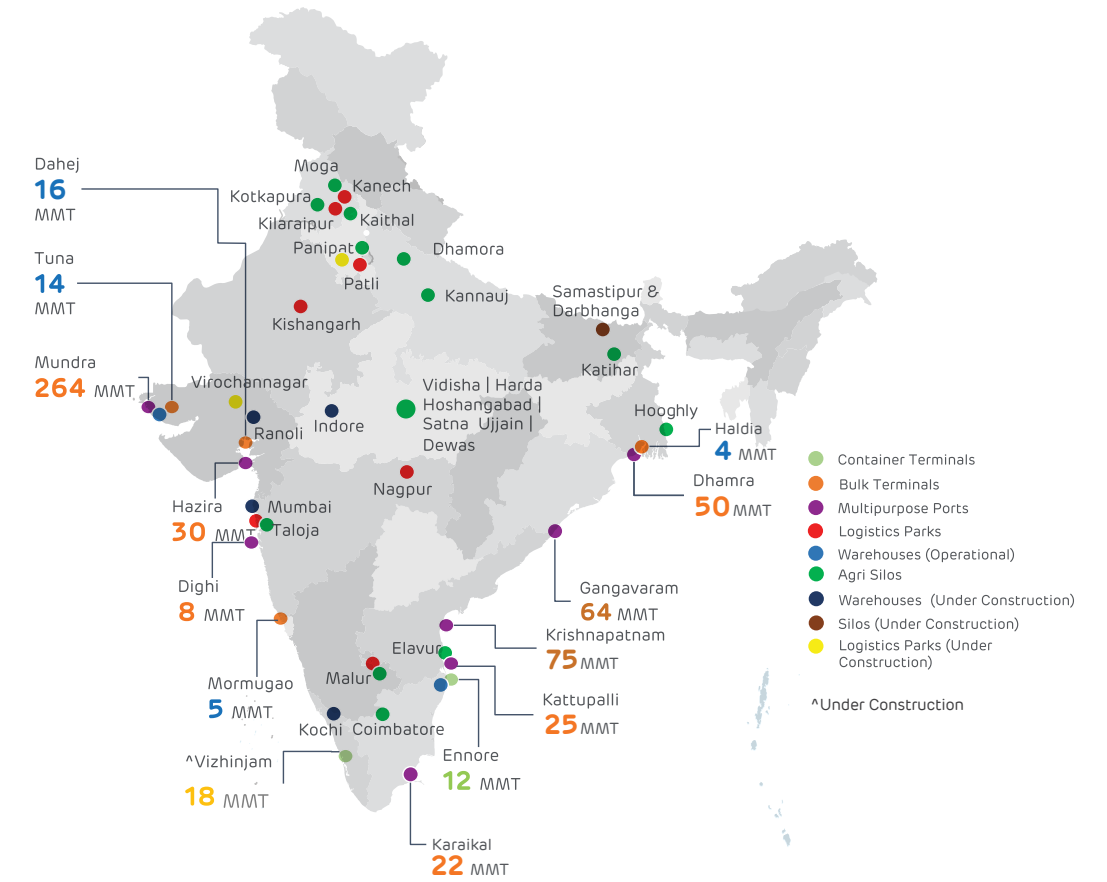
The undisputed leader in the Indian ports sector

APSEZ provides seamlessly integrated services across four verticals, Ports, Logistics, SEZ, and Dredging.

- One-stop solution for business
- Pan-India presence
- Largest commercial port operator and integrated logistics player
- Dedicated, committed and passionate team to provide superior services
- Technology-driven systems and processes

Exceptional features of APSEZ Ports

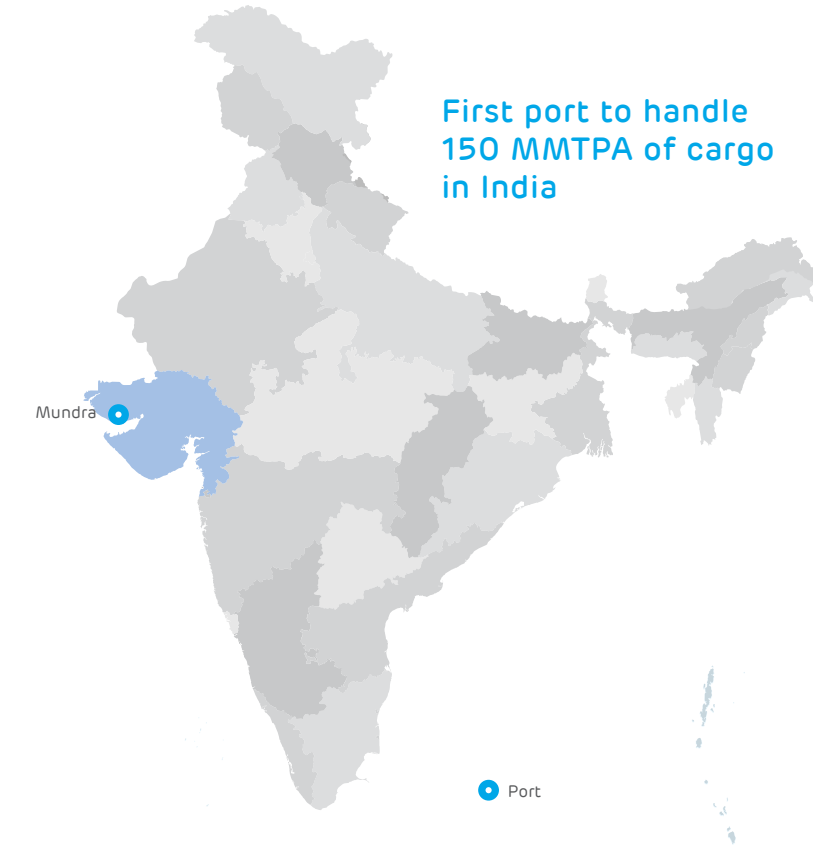
- Deep-water, all-weather, direct berthing facilities
- Large-scale mechanisation
- Connectivity to national highways and rail networks
- Scope for major expansion
- Operational benchmarks comparable to the best in the world



Strategic Advantages at Adani

Adani Ports and Logistics – Pioneer on multiple fronts

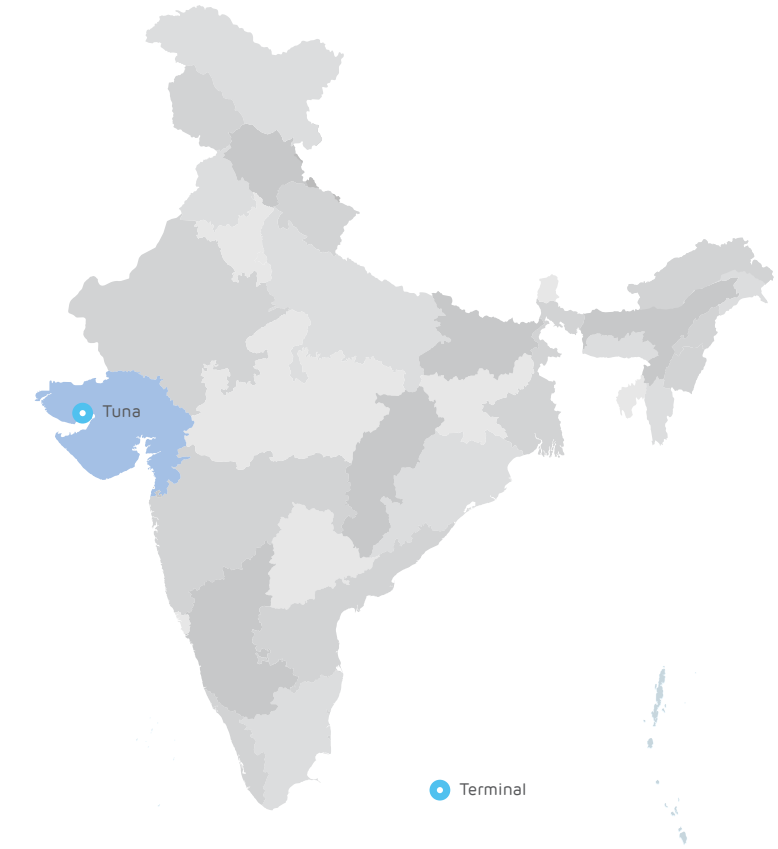
- Single-window interface system for customers that takes care of all services at the port
- Customer centricity to deliver more to every customer
- Reduced overall logistics cost for customers, owing to efficient operations
- Capable of handling the largest vessels afloat in the world
- Specialised infrastructure evolved around the commodities
- Uninterrupted operations round-the-clock
- Multi-modal connectivity to support customers through timely deliveries and meet their demands
- Handling the biggest commercial port of Israel, thus giving advantage to Mediterranean sea.



Mundra Port

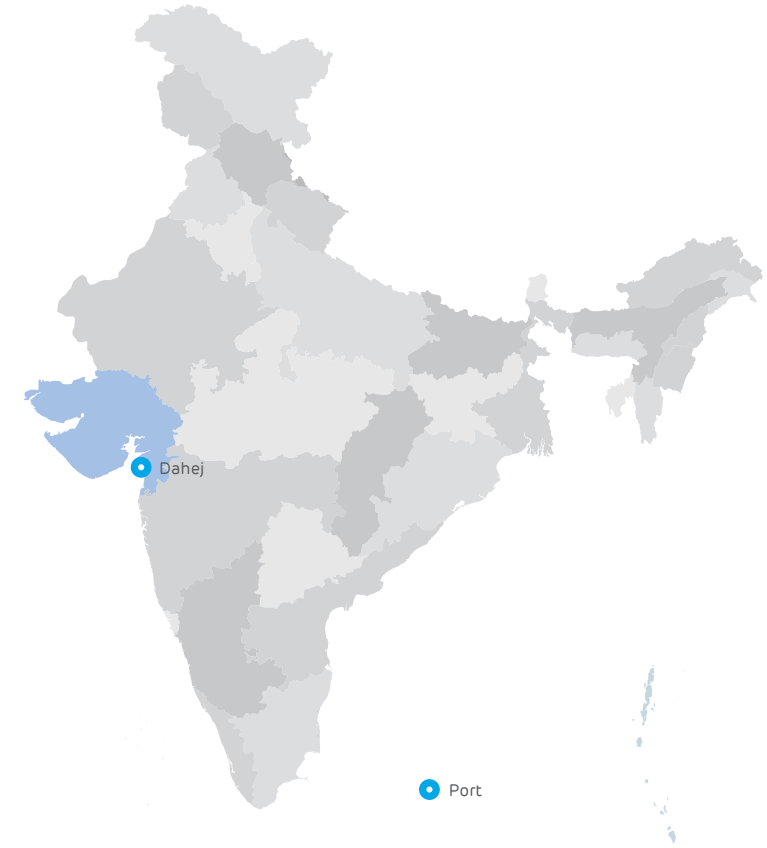
The mega port

- Deep-water, all-weather, berthing on arrival port in the Gulf of Kutch.
- 27 berths and 2 single-point moorings with an annual capacity of handling 264 MMT cargo with dedicated terminals for different cargo and commodity types.
- World's largest coal import terminal.
- Equipped to handle dry bulk, break bulk, project cargo, liquids, containers, automobiles, and crude.
- Capable of berthing fully loaded Capesize vessels, VLCC and ULCC.
- Well-connected to the Indian National Highway (NH) network through State Highway 48 via Anjar and SH-6.
- Well-connected to National Highway no. 8A.
- Privately developed rail network of 69 km from Adipur to Mundra port, opening gates to nationwide connectivity.
- Natural gateway to the cargo hubs in northern and western hinterlands of India.
- Mundra SEZ is the first port-based multi-product SEZ.
- State-of-the-art rail mounted quay cranes, high capacity GSUs and fully-integrated high-speed conveyor system.



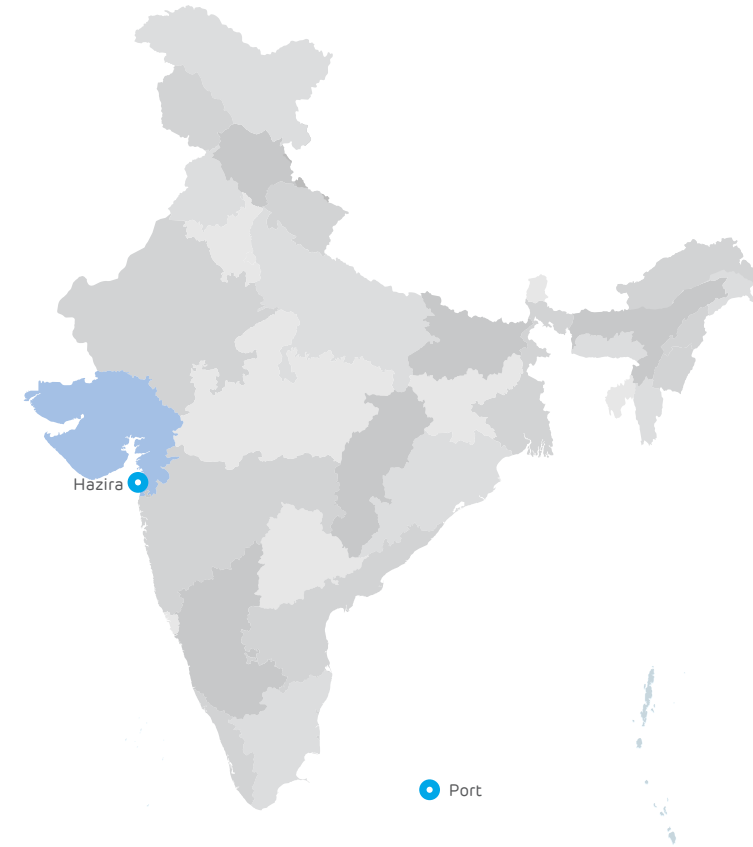
Tuna Terminal

- Tuna Port is an all-weather, berthing on arrival port located off Tekra, Kandla Creek, Gujarat.
- With a capacity of 14 MMTPA and a draft of 16.2 mts, Tuna Port is capable of handling 1,30,00 DWT vessels at berth.
- Equipped to handle all kinds of dry bulk and break bulk cargo, including coal, fertiliser, agri products, steel cargo, minerals, etc.
- Greater connectivity to hinterlands with enhanced rail infrastructure.
- Well-connected to National Highway 8A, a link to the Mumbai-Delhi corridor.
- It has the largest and most ultra-modern coal import terminal in the vicinity of Kandla Port, with a high discharge rate of 35,000 MT/day.
- High capacity Liebherr Cranes and Hoppers.
- Fully integrated high-speed conveyor system.



Dahej Port

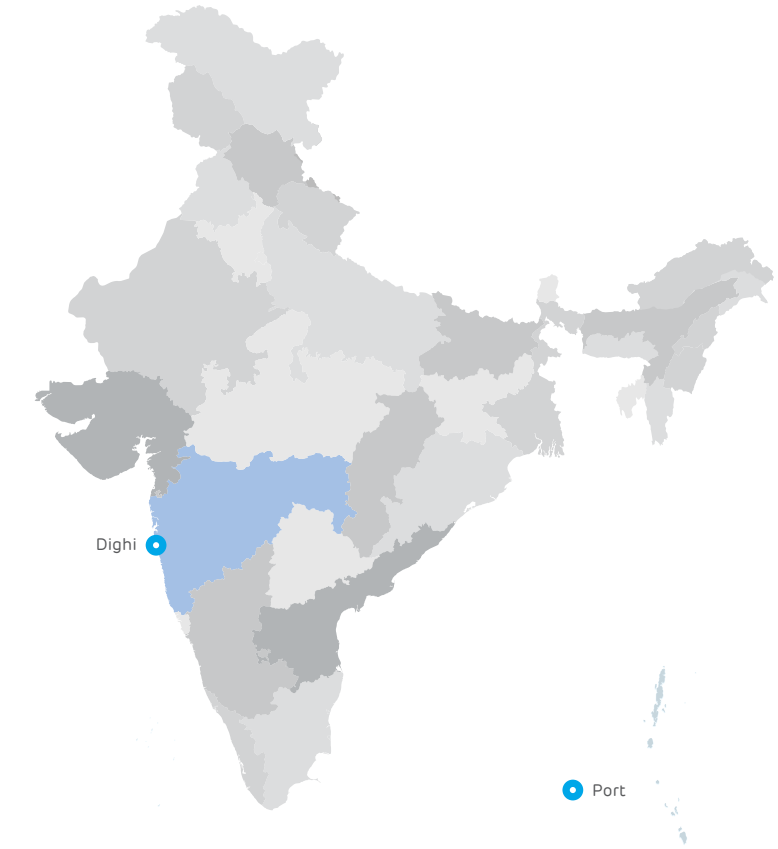
- Deep-water, multi-cargo port in the Gulf of Khambat, Bharuch, Gujarat.
- Capacity to handle 16 MMTPA with 2 dry and break bulk berths, and dedicated facilities for handling project cargo.
- Equipped to handle all kinds of dry bulk and break bulk cargo, including coal, fertiliser, agri products, steel cargo, minerals, etc.
- Capable of berthing Capesize and Panamax vessels.
- A special railway line, BDRCL, connects Dahej Port with the national rail network.
- Well-connected to the National Highway 8, through a six-lane state highway - SH 6.
- Connected to contiguous industrial hubs of Gujarat, Maharashtra, and eastern Madhya Pradesh.
- India's first high-speed elevated triangular gallery overload conveying system for coal transportation that also eliminates dust pollution.
- Ro-Ro Jetty for project cargo movement, 9.8 km long fully-integrated high-speed conveyor.
- Mechanised cargo handling systems and wagon loading systems.



Hazira Port

- Deep-water port located in the Gulf of Khambat, Surat, Gujarat.
- 6 berths with an annual capacity to handle 30 MMT cargo.
- Equipped to handle dry bulk, break bulk, project cargo, liquids, containers, and automobiles.
- Capable of berthing Panamax vessels, liquid tankers, and container vessels.
- Convenient international trade gateway to Europe, Africa, America, and the Middle-East.
- Located on the main broad gauge rail route between Delhi and Mumbai, which is

- double track, fully electrified and designed for fast trains, which is a strategic location advantage.
- Potential to handle 75 MMTPA of cargo in the coming years.
- Hazira is set to emerge as the largest multi-product commercial port in South Gujarat.
- Capable of simultaneously handling vessels of different classes with a large fleet of support equipment.



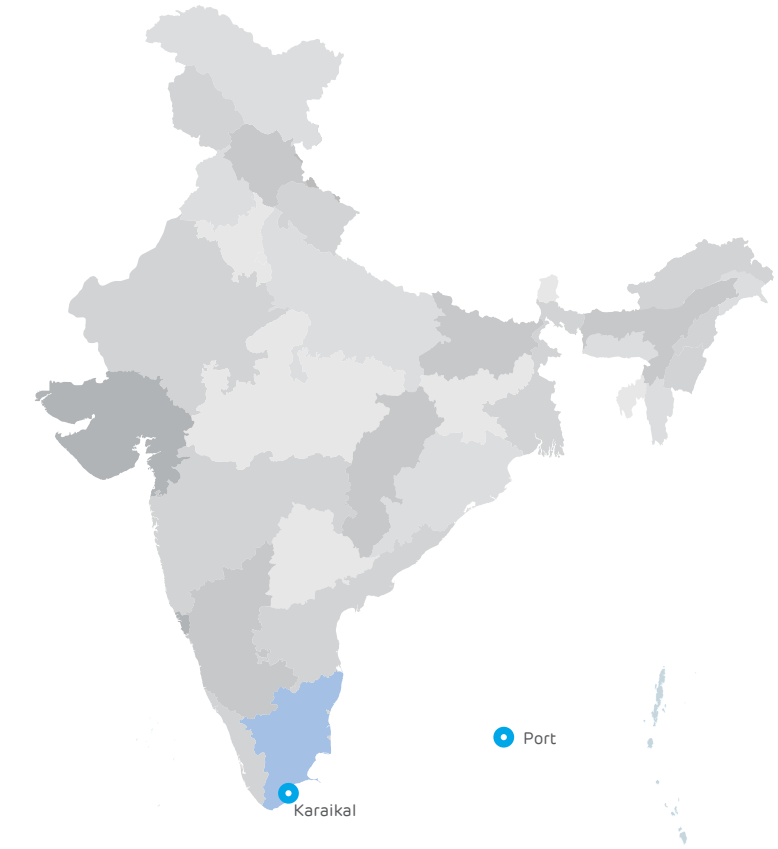
Dighi Port

- A soon-to-be major gateway of Maharashtra, servicing its land-locked industrial corridors and heartland. 4 berths with an annual capacity to handle 8 MMT cargo.
- An all-weather port built to serve Oil, Chemical, Container, and Bulk sectors.
- Excellent road connectivity and direct berthing facilities.
- Closed warehouses, tank farms, and open stockyards for commodity goods.
- Expertise in successfully handling over-sized and overweight Project cargo.
- Liquid terminal ensures best-in-class storage, safe and contamination-free handling of cargo for the customer.



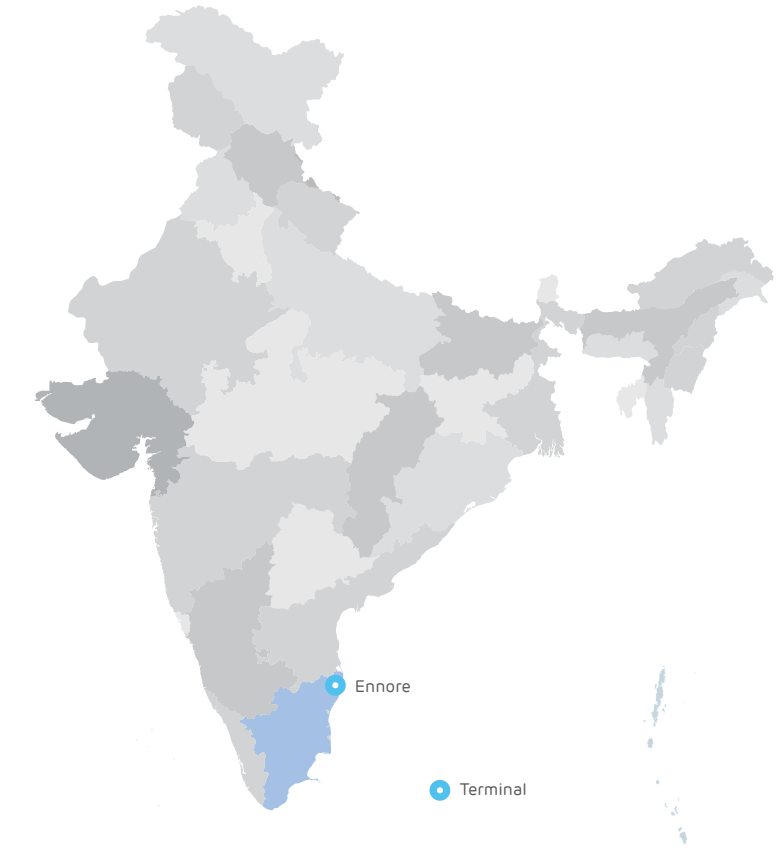
Mormugao Terminal

- Located on the west coast of India.
- One berth terminal with an annual capacity to handle 5 MMT cargo.
- Permitted to handle coal cargo.
- Adequate infrastructure to handle Panamax and Capesize vessels.
- A broad gauge line connects Goa with neighbouring states via South Central Railways and Konkan Railways.
- Strategic location advantage for Maharashtra and Karnataka hinterlands.
- Fully mechanised material handling system consisting of conveyor systems and stacker cum reclaimers with stacking capacity of 5,000 tph and reclaiming capacity of 2,500 tph.



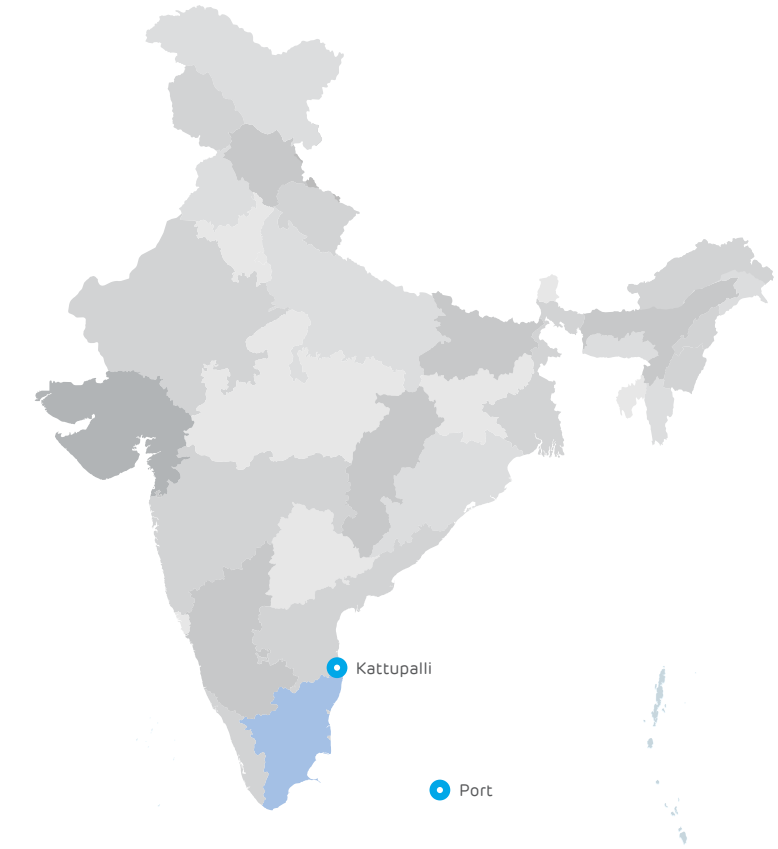
Karaikal Port

- Located in the town of Karaikal in the union territory of Pondicherry.
- All weather deep sea port developed in an area of 600 acres.
- The port has an annual capacity to handle 22 MMT cargo.
- Handles diverse commodities like coal, sugar, cement, fertiliser, project cargo, agro commodities, liquid cargo, and containers.
- State-of-the-art mechanised bulk cargo handling facility allowing discharge rates.
- It is connected to the Southern Railway Network which connect to major manufacturing industries Ariyalur, Trichy and Salem District.



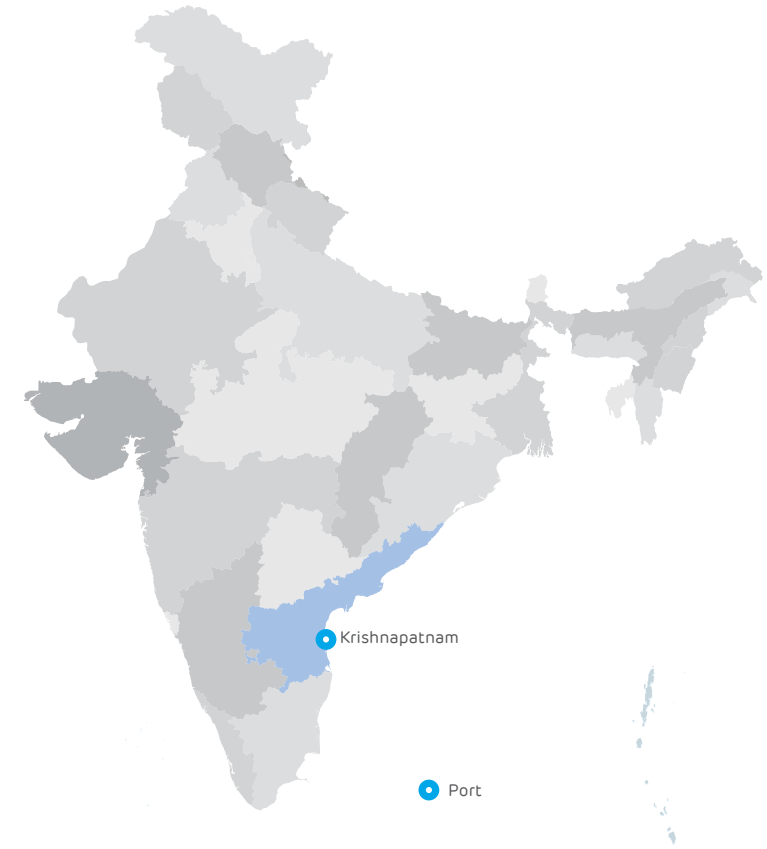
Ennore Terminal

- A modern terminal located in the northern suburbs of Chennai, poised to act as an ideal alternative gateway for Chennai.
- World-class container terminal with an annual capacity to handle 12 MMT cargo.
- Excellent road connectivity with upcoming projects like the EMRIP Project and Northern Port Access Road will enhance hinterland connectivity.
- The inherent strength of Ennore Port, in particular, is its corporatised set-up, which enables the management to adopt quick changes in the strategies and management styles to tone up operational responsiveness.



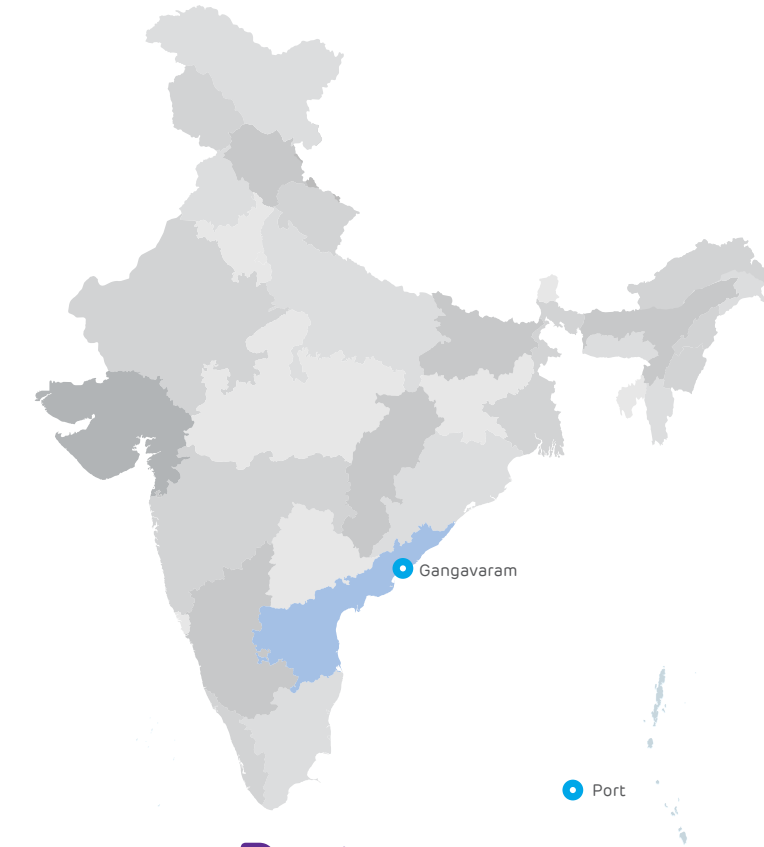
Kattupalli Port

- Located on the Coromandel coast about 24 km north of Chennai Port, Chennai.
- 3 berths with 710 quay length with an annual capacity to handle 25 MMT cargo.
- Equipped to handle containers, break bulk, project cargo, and liquid cargo.
- Capable of berthing fully loaded Panamax vessels and container vessels.
- With the growing demand for hinterland activity, the port adds to strategic importance by providing congestion-free solutions.
- Operational efficiency and fast vessel turnaround time with no unexpected delays; Kattupalli is connected to all CFSs/Logistics Park/SEZs in Chennai for imports and exports.
- Equipped with DPD warehouse within the container yard to provide seamless movements for AEO & DPD consignments.
- Has an off-dock CFS with 45,000 sq.ft. of closed warehouse.
- Gate complex with 6 lanes ensures faster turnaround time of trailers.



Krishnapatnam Port

- Located in the Nellore district of Andhra Pradesh on the east coast of India.
- The port is on its way to become the largest automated port for exports and imports in South Asia.
- It rates high on all the parameters of operations, including optimum cost reliability, time, and the best available service to customers, with an annual capacity of 75 MMT.
- Total wharf length of 3250 meters capable of berthing up to 14 vessels simultaneously.
- Deep draft capable of handling Super Capesize vessels of up to 2,00,000 DWT, leading to significant savings in ocean freight.
- A dedicated berth to handle Over Dimensional Project Cargo (ODC) is already operational.
- Multi-modal connectivity by road and rail to the national grid.
- Dedicated 4-lane road of 26 km capable of handling 5,000 trucks per day and 19 km of double rail line capable of handling 60 trains per day.

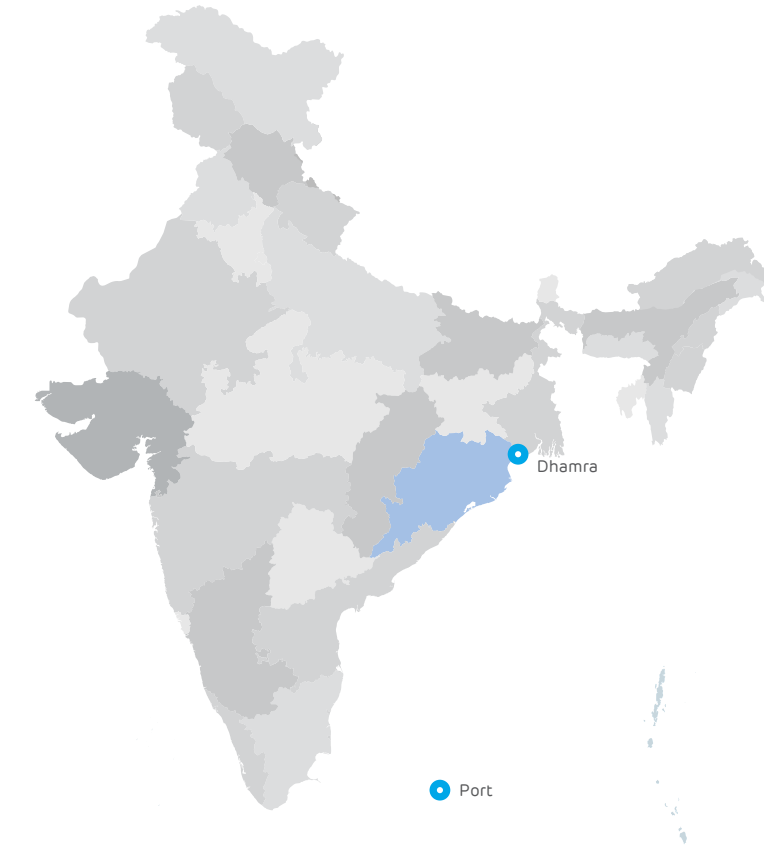


Gangavaram Port

- All-weather, multipurpose port with 9 berths with up to 19.5 m water depth, making it one of the deepest ports capable of handling fully laden Super Cape size vessels of up to 200,000 DWT.
- Gangavaram Port provides efficient cargo handling services for a variety of bulk and breakbulk cargo groups, including coal, iron ore, fertiliser, limestone, bauxite, raw sugar, project cargo, alumina, steel products, etc.
- State-of-the-art mechanised handling systems, facilitating fast and efficient operations with minimum cargo loss.
- Excellent road and rail connectivity established for congestion-free evacuation of cargo. Rail connectivity was established with the national network of the

Chennai-Howrah rail corridor and road connectivity established by a 4-lane expressway connecting the port with NH-16 (Chennai to Kolkata).

- With deep draft, efficient operations and excellent connectivity, Gangavaram is the gateway port for a hinterland spread over 8 states across eastern, western, southern and central India.
- Located about 5 km south of Visakhapatnam, the industrial nerve centre of Andhra Pradesh.
- The port has recently commissioned a state-of-the-art 0.6 MTEUs PA capacity container terminal which will provide an impetus to the growth of cargo businesses in the surrounding industrial hubs.



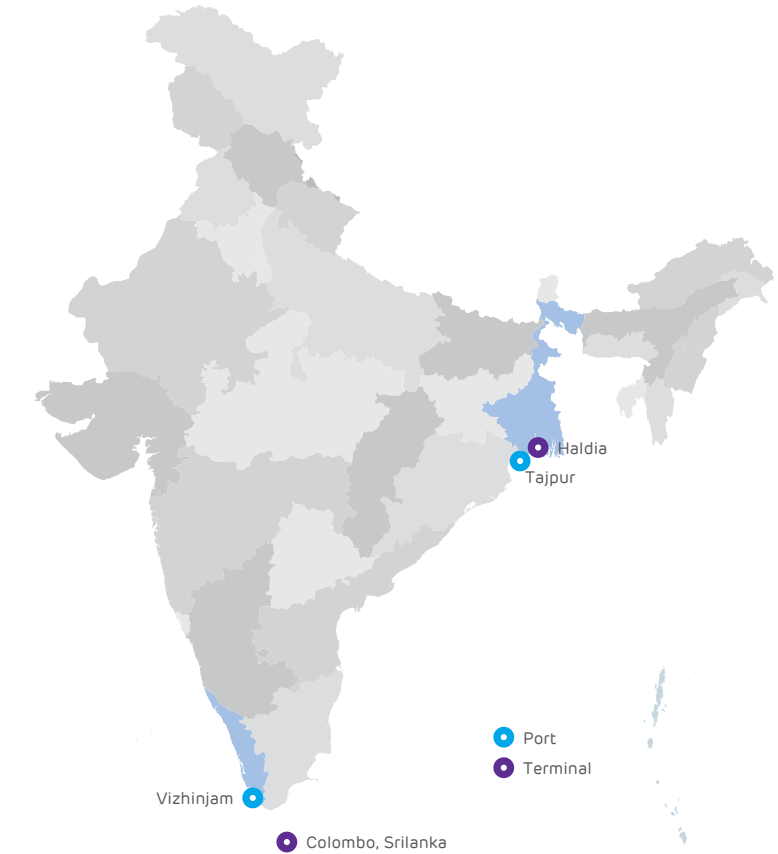
Dhamra Port

- A deep-water, all-weather, multi-user, multi-cargo port situated on the east coast of India between Haldia and Paradeep ports.
- 5 berths with an annual capacity to handle 50 MMTPA cargo.
- Equipped to handle dry bulk, break bulk, project cargo, and containers.
- Proximity to the mineral belts of Odisha, Jharkhand and West Bengal helps serve hinterlands with the greatest efficiency.
- 62 km rail connectivity from Dhamra to Bhadrak/Ranital Link Cabin, connecting the main Howrah-Chennai line.
- Potential to handle more than 100 MMTPA of dry bulk, liquid bulk, break bulk, containerised and general cargo in the near future.
- Fully integrated conveyor system for import and export/coastal circuit for smooth and fast transit of cargo.
- Rapid loading silos with capacity up to 4000 tph.
- Diversified cargo basket with the recent commissioning of a 5 MMTPA LNG terminal in partnership with TotalEnergies to serve customers like IOCL & GAIL. This terminal is further expandable to 10 MMTPA in future.



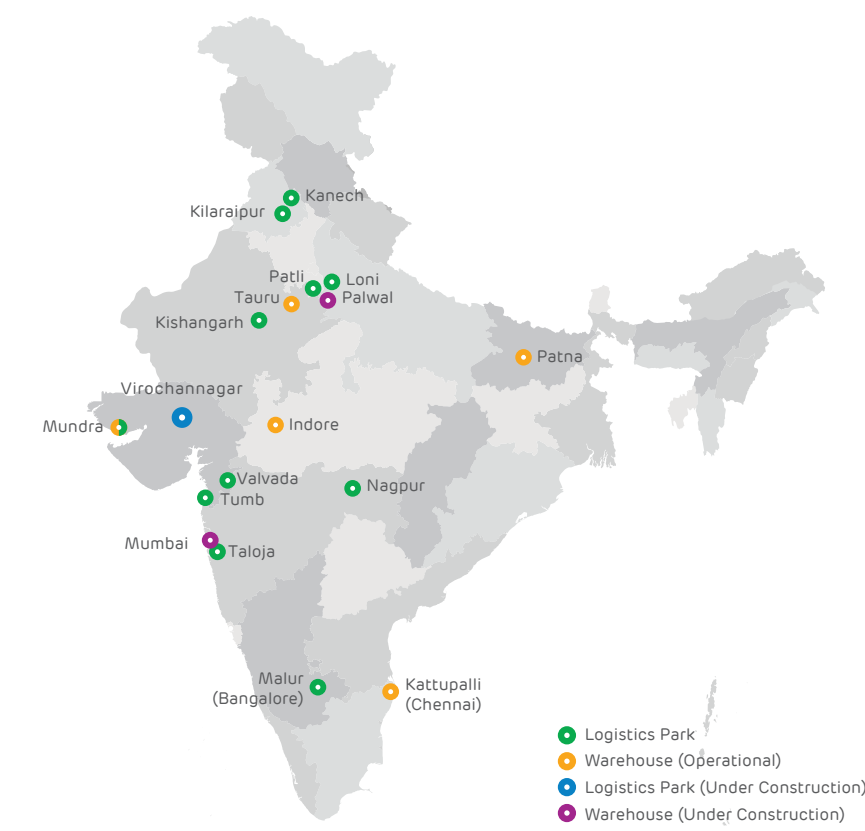
Haifa Port, Israel

- Located towards the north of Israel, adjacent to the city of Haifa and about 90 km away from Tel Aviv, the key commercial city of Israel. The existing infrastructure at Haifa Port includes 2 container terminals and 2 multi-cargo terminals. The total developed quay length measures more than 2,900 m. The maximum draft available ranges from 11 m to 16.5 m.
- Haifa Port has a Roll-on Roll-off (RORO), a cruise terminal with various passenger facilities and a waterfront length of 2 km for development. During 2021, HPC handled 1.46 mn TEUs of containers, and 2.56 mn tons of general and bulk cargo.



New and Upcoming Ports/Terminals

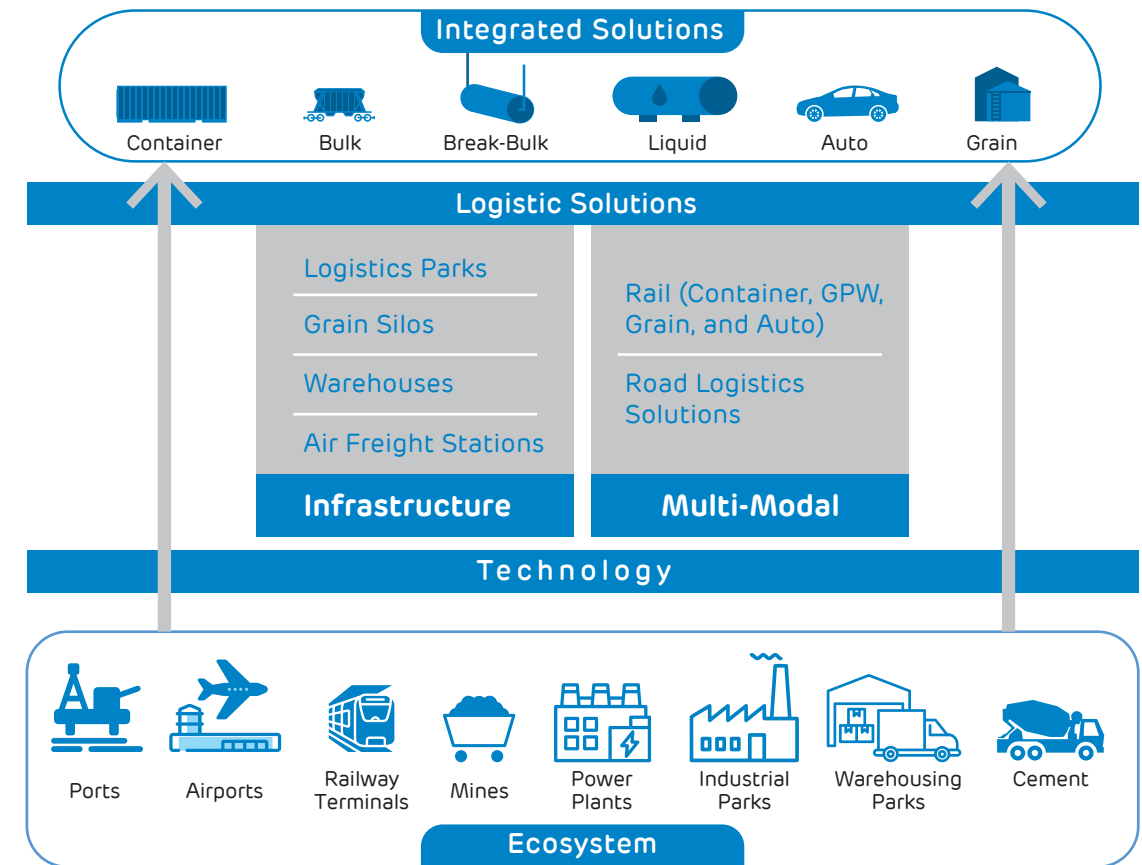
- With ports coming up on the eastern and western coastlines of India, we are emerging with a stronger pan-India presence.
- Vizhinjam Port is an ambitious plan of APSEZ to develop India's first Mega Transshipment Container Terminal at Vizhinjam, Kerala.
- The Haldia Dock Complex houses various bulk handling facilities at Haldia under SMPK's purview. Haldia Dock Complex caters to a large hinterland including Bengal, Bihar, Uttar Pradesh, Jharkhand, Assam, northeastern hill states, and the landlocked neighbouring country of Nepal.
- We are scouting for opportunities to establish ourselves as an integrated logistics company rather than simply being identified as a port service provider.
- Entered into West Bengal through a concession agreement signed to mechanise Berth 2 at Haldia Port with a capacity of 4 MMTPA for handling all types of dry cargos.
- LOIA received for development of a greenfield port at Tajpur, West Bengal. Concession Period - 99 years (first time in India).
- APSEZ through a JV along with John Keells Holdings and Sri Lanka Port Authority is currently building a West Container Terminal at port of Colombo with a total capacity of 3.6 M TEUs.



Logistics

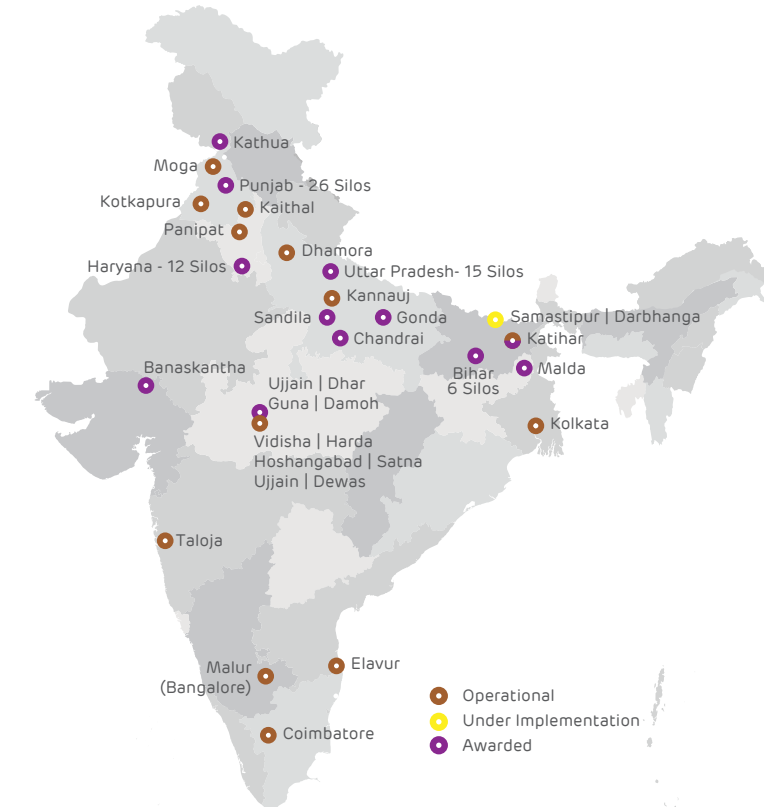
Integrated infrastructure for supply chain across India

- Adani Logistics Limited (ALL) is the most diversified end-to-end logistics service provider in the country, with a presence across all major markets.
- Expertise in handling varied customers across segments like Retail, Industrial, Containerised, Bulk, Break-Bulk, Liquids, Auto, and Grain Handling.
- Delivering integrated solutions for different industries like Automobile, White Goods, Chemicals, POL, Heavy Metal, FMCG, Retail & Lifestyle, Cement, etc.
- Logistics Parks at Patli, Tumb, Kilaraipur, Nagpur, Loni, Kishangarh, Malur, Taloja, Mundra, Valvada, and Kanech operational in 2021, with more in the pipeline across India.
- India's largest private trains operator with 95 freight trains (43 container trains, 42 GPWIS trains, 7 agri trains and 3 auto trains in JV with NYK Auto Logistics).
- Capability to deliver warehousing solutions pan-India consisting of bonded, domestic, FTWZ, and built-to-suit facilities.



Our Service Offerings

- Customised logistics solutions to help customers achieve efficiency, flexibility and cost benefits.
- Knitting all necessary services together into a complete, optimized package for container, bulk, break-bulk, liquid, auto, and food grains.
- Customised multi-modal transportation (rail, road, air, inland waterways, coastal) for Exim cargo from gateway ports to hinterland as well as domestic movements for steel coils, automobile, white goods, etc.
- Terminal services including storage, stuffing and de-stuffing operations, cargo aggregation, custom clearance and value-added services like sorting, labelling, packing, etc.
- Warehousing services consisting of bonded, domestic, FTWZ, cold and ambient storage packing, distribution, as well as built to suit facilities.
- First mile and last mile road transportation solutions.
- Real-time monitoring, tracking and visibility services.
- Expertise in delivering integrated solutions for different industries like Automobile, White Goods, Chemical, POL, Heavy Metal, FMCG, Retail and Lifestyle, Cement, etc.



Agri Logistics

- Operates 7 BCBFG rakes for transportation of food grains from base depots in the north to field depots across numerous locations in India.
- 90 Storage Infrastructure facilities (18 operational, 2 under implementation and 70 awarded/under construction) in 9 states across India.
- 4.0 MMT Silo capacity (91% operational and 9% under implementation).
- Connecting major food grain producing states viz. Punjab, Haryana and Madhya Pradesh with major consumption centers located in Karnataka, Tamil Nadu, Maharashtra, West Bengal and Gujarat through pan-India network of procurement and distribution silos.
- India's first integrated bulk handling, storage, and logistics system for food grains, altering the future of food security in India.
- Scope includes procurement in bulk from farmers, cargo cleaning, storage in steel silos, high-tech preservation, real-time monitoring, and transport to field depots by rail wagons in bulk.
- Quality Assurance: Cargo checked for 8 quality parameters set out by Govt. of India prior to storage and preservation in silos and distribution of food grains through PDS and other welfare schemes of GOI.
- Provides seamless end-to-end bulk supply chain to the Food Corporation of India.



Emerging Economic Hub

Mundra – Industrial Estate and SEZ

Spanning an area of 15,000 hectares, the Mundra Economic Hub offers investment options to the largest multi-product Special Economic Zone (SEZ), Free Trade and Warehousing Zone (FTWZ), and the Domestic Industrial Zone.

Special Economic Zone

- Mundra SEZ (6473 hectares) is the largest port-led operational and notified multi-product SEZ in India.
- Has a huge land bank in reserve for large-scale industries to establish their base.
- Cluster-based development for industries.
- Well-developed, world-class infrastructure and integrated logistics solutions.

Free Trade Warehousing Zone

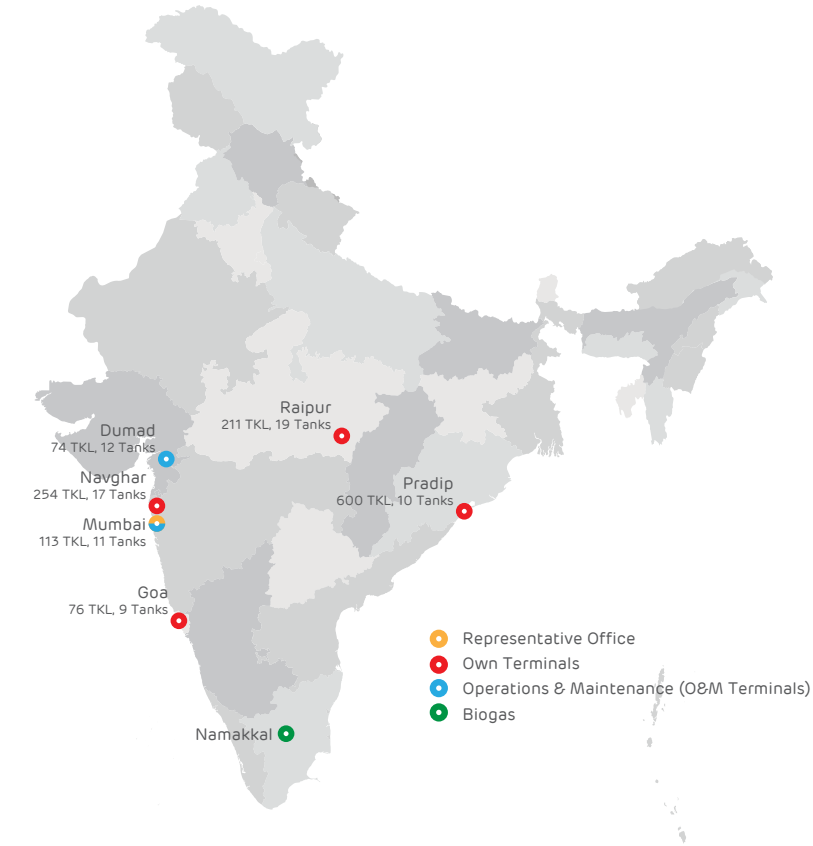
- India's largest Free Trade and Warehousing

Zone spread over 168 hectares.

- Instrumental in swift clearances of import and export cargo.
- FTWZ units can hold goods on account of foreign suppliers for dispatches.
- Permitted to trade with or without labelling, packing or repacking, without any processing.

Domestic Industrial Zone

- Facilitates the development of industries in the Domestic Tariff Area (DTA).
- Port-based location with multi-modal connectivity gives an advantage to the DTA industry.



IndianOil Adani Ventures

IndianOil Adani Ventures (formerly known as Indian Oiltanking), headquartered in Vikhroli (Mumbai) is a midstream infrastructure service and solution provider to the Oil, Gas and Chemical Industry with domain expertise in Terminalling Services, Build Capabilities and Renewable Energy. Since its inception in 1997, the company has combined the strength and reputation of its parent companies – Indian Oil Corporation (IOC) and Adani Ports and SEZ (APSEZ) to provide customers with unparalleled logistics services and technical solutions.

Terminalling

At IAVL, we have established our prowess in creating large-scale terminalling solutions for our clients. Over the years we have carved our niche by offering specialised business models to suit their requirements. We have 6 strategically placed terminals in India through

Independent, Exclusive, Shared usage and Operations & Maintenance models.

Build Service

IAVL's Build Service division has a proven track record to provide build related infrastructure in India and overseas.

Renewable Energy

We focus on promoting green energy through our Compressed Biogas (CBG) plant located in Namakkal, Tamil Nadu. The plant commenced operations in 2012 as a 2.4 MW power plant, supplying electricity to the Tamil Nadu Generation & Distribution Corporation, and was later repurposed to generate CBG. The plant currently supplies CBG to retail stations, industries as well as to hotels and restaurants. The plant also produces high nutrient compost as a by-product which is marketed as Aishwaryam, an organic fertilizer.



Dredging

APSEZ currently owns 28 dredgers, boasting India's largest Capital Dredging capacity and a growing Maintenance Dredging fleet.

Well maintained dredgers, highly motivated and trained personnel, in-house innovative workshops, dry dock facilities, and survey support are vital strengths that enable our efficient operations.

We indulge in

Capital Dredging & Reclamation: With 19 CSDs of varying sizes, we have created the deepest ports in the country (-21 m) and reclaimed large parcels of land for port backup areas.

Maintenance Dredging: We operate a range of maintenance dredging equipment including 4 TSHD.

Inland Waterway Dredging: Over the past 5 years, we have been dredging National Waterway-1 successfully over a length of 300 km.

Created a trench using a CSD for the toe of the breakwater.

Our Service Offerings

- Port and harbour development
- Maintenance of navigable areas of ports
- Inland waterways dredging
- Trenching
- Environmental dredging
- De-siltation of inland water bodies



The Adani Harbour Services Limited

Adani Ports and Special Economic Zone Ltd. specialises in Harbour Towing Services through: Adani Harbour Services Limited (TAHSL) and Ocean Sparkle Limited (OSL). Our companies are renowned players in the global towing market, boasting a significant fleet size of advanced ASD (Azimuth Stern Drive) Tugboats.

Adani Harbour Services Limited (TAHSL)

TAHSL specialises in comprehensive Port Operations & Management Services (O&M) at APSEZ ports, including Mundra, Dahej, Dighi, Hazira, Vizhinjam, Dhamra, Gangavaram, Krishnapatnam, and Kattupalli. Our O&M services cover Harbour Towing, Pilotage, Marine Logistic Support Services, SPM operations, towing, and transshipment within inland waterways, coastal, and open waters.

TAHSL operates a highly potent fleet of Tugboats and employs a skilled workforce of Pilots, Radio Operators, Port Control operators, and SPM specialised crew. We provide a wide range of marine operations, including ship berthing and un-berthing, towing operations, fire-fighting, oil spill combat, search and rescue, patrolling, and surveillance. Our Tugs meet world-class maritime standards in quality, safety, security, and environmental norms. Our Japanese-built tugs have a bollard pull capacity ranging from 55 MT to 70 MT,

ensuring efficient handling of various vessels such as LNG, LPG, Oil, Chemical, Cape size Bulk, Crude, Container, and project cargo vessels.

Ocean Sparkle Limited (OSL):

As part of the Adani Group, Ocean Sparkle Limited (OSL) has been a prominent provider of comprehensive round-the-clock Port Operations & Management Services (O&M) since 1995. OSL has played a pivotal role in commissioning greenfield projects, including LNG Terminals, SBMs, Crude oil & Chemical jetties, both in domestic and overseas markets. We cater to all third-party LNG terminals at Dahej, Dabhol, and Cochin.

With a global presence, a large fleet, and a highly skilled and experienced workforce, OSL is well-equipped to deliver customised, professional, and effective services to meet client requirements. Our fleet comprises Tugboats (Azimuth Stern Drive), Platform Supply Vessels, Pilot Boats, and mooring boats, which are deployed at various locations, including LNG terminals, FPSOs, Petroleum Terminals, SBMs, ports, and offshore facilities in India and abroad. OSL is LRQA accredited ISO 9001:2015, ISO 14001:2015 and ISO 45001:2018, demonstrating our commitment to sustainable growth, continual improvement, and technological and digital transformation.



Our Real Assets

The people power

People and culture are true competitive advantages for APSEZ. Employees create value propositions for customers and surpass their own achievements consistently. A growth mindset and agility are important aspects of workplace culture. Expansion of existing businesses and adding new areas together have created a wide range of career opportunities for employees. Providing meaningful work to employees along with opportunities to learn and grow at different stages are important building blocks of talent management in the organisation.

APSEZ provides an inclusive and dynamic work environment wherein the organisation believes in its people and also recognises that they drive its success and growth. The competence and capability of its people provide a competitive edge to build an aspirational workplace and a future-ready organisation.

Our organisation is committed to building capabilities ahead of requirements at three levels: Organisation, Team and Individual. Related systems, processes and people management practices are designed and deployed to keep these contemporary and aspirational. Cutting-edge and relevant practices are created, experimented with, modified and used to continuously enhance capabilities and employee experiences.

APSEZ is a young and vibrant company with an average workforce age of 37 years.

Culture of learning and growth are ingrained to have a perfect match with the demographic profile. Rewards systems help meet and redefine organisational commitments by keeping the customer in the centre at all times. Outcomes and results are measured and rewarded with the lens of impact on the customer. Continuously redefining and enhancing performance and achievement standards is encouraged and rewarded at all levels.

Attracting best-in-class talent and enhancing their net worth through targeted investments and learning to help them grow progressively to higher responsibilities has been the organisation's core people management belief. This has led to extraordinary performance assurance for customers and partners. It also provides a stable and tested career model and proposition to high-end talent, leading to more than 95% retention. Empowerment in all aspects and decision-making at boundaries helps individuals grow quickly and also to take full ownership of results. It keeps business processes fast and agile.

Organisational success is attributed to celebrating talent and their success through career and recognition, continuously driving meritocracy, and the desire to remain a contemporary and agile workplace.



Health, Safety, and Environment

Sustainability and Environment Doing the right things at the right time.

- All our ports are resilient to climate change impacts and equipped with robust and resilient infrastructure, emergency response plans, and a competent workforce.
- All our operating ports and two joint ventures (AICTPL and ACMTPL) are certified with IMS Quality Management System (ISO 9001:2015), Environment Management System (ISO 14001:2015) and Occupational Health and Safety Management System (ISO 45001:2018), Energy Management System (ISO 50001:2018)). Three ports are ISO 28000:2017-certified (Security Management System for Supply Chain). Our dredging company SSIDL and harbouring company TAHSL are certified with IMS. Three logistic sites (Kishangarh, Patli, Mallur) are certified with IMS, comprising Quality Management System (ISO 9001:2015), Environment Management System (ISO 14001:2015) and Occupational Health and Safety Management System (ISO 45001:2018). All our operating agri-logistics sites are certified with Food Safety Management systems (ISO 22000:2018). We have also implemented Information security management. Overall, 61% of our operational ports are certified with ISO 27001:2013 (Information security management).
- Transitioning to a low-carbon future by investing in renewable energy projects – 31 MW (Solar rooftop–13 MW and wind turbines – 18 MW).
- In a remarkable conservation effort, a total of 3990 hectares of mangrove afforestation and 2850 hectares of mangrove conservation have been

accomplished, contributing to a greener environment. Moreover, an impressive green cover spanning 1183 hectares has been established across ports, ICDs (Inland Container Depots), and agri logistic sites. Notably, the Mundra Port in Gujarat has played a significant role with 3035 hectares of mangrove afforestation and 2596 hectares of mangrove conservation, setting an inspiring example for coastal preservation and sustainable practices.

- Member of United Nations Global Compact (UNGC), International Union for Conservation of Nature (IUCN), and India Business and Biodiversity Initiative (IBBI).
- Supporter to Taskforce on Climate-related Financial Disclosure (TCFD) and joined the Business Ambition for 1.5°C campaign to set science-based emission reduction targets.

Health and Safety One Adani, Putting Safety First, Together as One

- Safety is a core value which is realised by our OHS vision, "To become a globally admired leader in infrastructure space".
- Aspire to become a zero harm company and a target to achieve zero fatalities by 2025.
- Adani Green Book comprising 20 elements and 74 components, IMS procedures, OHS policy, and life-saving rules.
- State-of-the-art OHS ERP solution – Adani Gensuite is used to report and record safety concerns, incidents and tracking compliances.
- Initiatives like Suraksha Samwaad and Safety Shikhar regularly engage the hearts and minds of all stakeholders and employees.



Adani Foundation

Goodness is a practice that ought to be ingrained in those who truly believe in it. We, at Adani, leave no stone unturned to bring happiness and livelihood at every step of our journey towards Nation Building. The Adani Group invests about 2% of its total profit in social initiatives through the Adani Foundation, its community engagement arm.

Since 1996, the Foundation has remained deeply committed to making strategic social investments for sustainable outcomes throughout India. It has been active in the core areas of education, health, sustainable livelihoods, skill development, and community infrastructure. Its strategies are rooted in national priorities and global Sustainable Development Goals (SDGs). By building institutions of people and focusing on sustainability, it contributes to the dignity, well-being and wealth of the communities surrounding Adani businesses and beyond. The Adani Foundation's reach is extensive, currently operating in 5,753 villages across 19 states, positively impacting 7.3 million lives.

1. Education

In FY 2022-23: 3,094 students received free education in Adani Vidya Mandirs, 26,336 students received education in Adani Schools, 113k children were supported through 552 Government Schools

To facilitate holistic learning in an enabling environment, making it available and affordable to as many children as possible through smart technology and engaging partnerships, the Adani Foundation has been nurturing this mission called 'Education' through its flagship programs, viz., Adani Vidya Mandirs, Adani Schools, Utthan, and Gyanodaya.

A total of 4 **Adani Vidya Mandirs** are providing free education to more than 3,000 meritorious students annually, from economically weaker sections of the society. The schools offer best-in-class infrastructure and facilities to students, many of whom are first-generation learners, along with healthy meals, uniforms, books, stationery, and transportation. The AVM schools are currently operational in Ahmedabad (Gujarat), Bhadracharya (Gujarat), Surguja (Chhattisgarh), and Krishnapatnam (Andhra Pradesh).

The Foundation runs 32 **Adani Schools** to impart quality education with a human touch to 26,000 students annually. This includes Adani Public School in Mundra (Gujarat), Adani Vidyalayas in Tirora (Maharashtra) and Kawai (Rajasthan), Adani DAV Public School in Dhamra (Odisha), Adani World School in Krishnapatnam (Andhra Pradesh), and Navchetan Vidyalaya in Hazira (Gujarat). Also included are 5 Ambuja Schools, 15 ACC schools, and 2 adopted schools.

Gyanodaya is a digital education initiative helping students in Jharkhand's Godda district. In collaboration with the Godda District Administration and Eckovation Pvt. Ltd., it is delivering a cutting-edge interactive curriculum to more than 82,000 students across 316 schools through smart classrooms. The project is covering 230 remote and untapped villages in 9 blocks of Godda district, declared an aspirational district by NITI Aayog. The passing percentage of Class 10 students has significantly improved from 50% in 2018 – when the project was introduced – to 96.59% in 2022.

Utthan aims to empower government primary schools to improve the foundational literacy and numeracy among progressive learners. An Utthan Sahayak (supplementary teacher) is appointed in each school who acts as a catalyst and facilitator. The project is reaching more than 32,000 students in 236 Government primary schools of Gujarat, Odisha, Mumbai, and Chhattisgarh.

2. Community Health

The Adani Foundation believes that good health of people is critical for the development of our nation. Its vision of extending equitable healthcare services in remote locations, to the underprivileged sections of the society, has taken the shape of mobile healthcare units (MHCUs), rural clinics, hospitals, general and specialised health camps, and much more.

There are 14 **Rural Clinics and Wellness Centres** that are serving 57,732 people annually. The Foundation also operates **Mobile Health Care Units (MHCUs)**, providing on-the-spot medical assistance to patients in remote locations. MHCUs are armed with qualified medical professionals, generic medicines and basic diagnostic tools. Currently, 17 MHCUs cover 7.5 lakh people and in FY 2022-23, they provided 3.6 lakh treatments. **Health Camps** provide essential screening services and generate awareness alongside necessary treatment and referrals. General and specialised camps for cancer screening, gynaecology, eye health, pediatrics, etc. are held. In FY 2022-23, 490+ health camps benefitted 64,322 people.

The Adani Foundation also runs two hospitals in Gujarat. **Gujarat Adani Institute of Medical Sciences (GAIMS)** in Bhuj is the first Public-Private-Partnership (PPP) endeavor between the Government of Gujarat and Adani Education & Research Foundation. It is the only medical college and multi-specialty modern teaching district hospital (G.K. General Hospital) in Kutch district. In FY 2022-23, it catered to 3.56 lakh patients in the Out-Patient Department (OPD) and 40,558 patients in the In-Patient Department (IPD). The **Adani Hospital** in Mundra is a 100-bed secondary care hospital catering to healthcare needs of the local

population of Mundra and neighbouring areas. It is committed to grooming medical professionals and providing clinical services at affordable rates. In FY 2022-23, it provided 46,135 OPD and 1,821 IPD services.

3. Sustainable Livelihood Development

The Adani Foundation's work is rooted in the belief that a society made of self-reliant individuals can contribute towards the well-being of their family, society and the nation at large. We promote efficiencies in agriculture and allied activities as well women's entrepreneurial ventures for establishing sustainable sources of livelihood. The objectives of these initiatives are to increase, diversify and sustain the income of community members.

The programs span from skilling and offering support in market linkages to creating Self-Help Groups (SHGs) and the adoption of new and innovative techniques in crop production and animal husbandry. It also supports bringing alternate livelihood to the fishermen community and supporting tribal artisans.

More than 16,928 members are engaged in 1,558 community-based groups such as Self-Help Groups (SHGs), Joint Livelihood Groups (JLGs) and Farmer Producer Companies (FPCs), and their turnover in FY 2022-23 was INR 30.57 crores. Each member is earning INR 3,300 per month on an average, with a total turnover of INR 40 crores till date.

4. Community Infrastructure Development

The Adani Foundation is building and strengthening public infrastructures. It is dedicated to assessing community needs and aspirations for designing and providing suitable infrastructure solutions. The approach is to supplement Government's efforts in schools, primary health care centres, large water conservation structures, construction of roads, etc. For efficient water conservation and management, the Foundation has constructed 21 check dams and revived 400+ ponds and streams across various CSR sites in India. This initiative has helped boost the water storage capacity to 10 million cubic metres, bringing more than 20,000 acres of land under irrigation.

SuPoshan: Project SuPoshan is a community-based intervention to combat malnutrition in children under five years of age and improve the nutritional status of adolescent girls and women in the reproductive age group. Village level volunteers are identified and trained to become SuPoshan Sanginis, who play a pivotal role in spreading awareness, promoting referrals and catalysing behavioural change. The initiative is spread across 13 states in more than 3.51 lakh households. 535 SuPoshan Sanginis, the village-level volunteers, ensure the proper medical and social support to encourage mothers to adopt a healthy lifestyle.

Saksham: Saksham or Adani Skill Development Programme (ASDC) is a skilling program that focuses on bridging the skill gap among the youth, making them employable and thus, contributing to nation-building. The program is in line with the Government of India's Skill India Mission. Saksham has partnered with the National Skill Development Corporation (NSDC) and has trained more than 1,25,018 young persons. Its innovative courses include simulator-based crane operation, 3D printing and welding through Augmented Reality. Currently, there are 30 Saksham centres operational across 10 states in India, offering skill training in 75+ trades.

Udaan: Project Udaan is a learning-based endeavour that specifically targets the youth of our nation. It aims to ignite the spark of ambition and aspiration within them. As part of this initiative, carefully planned exposure tours are organised, offering students a unique opportunity to visit various Adani Group sites, including Adani Port, Adani Power, Adani Airports, and Adani Wilmar facilities. These immersive trips serve as an invaluable learning experience for the students, granting them firsthand insights into the intricacies of large-scale business operations. Till date, more than 4 lakh students and teachers from 6,205 institutions participated in Project Udaan.



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